

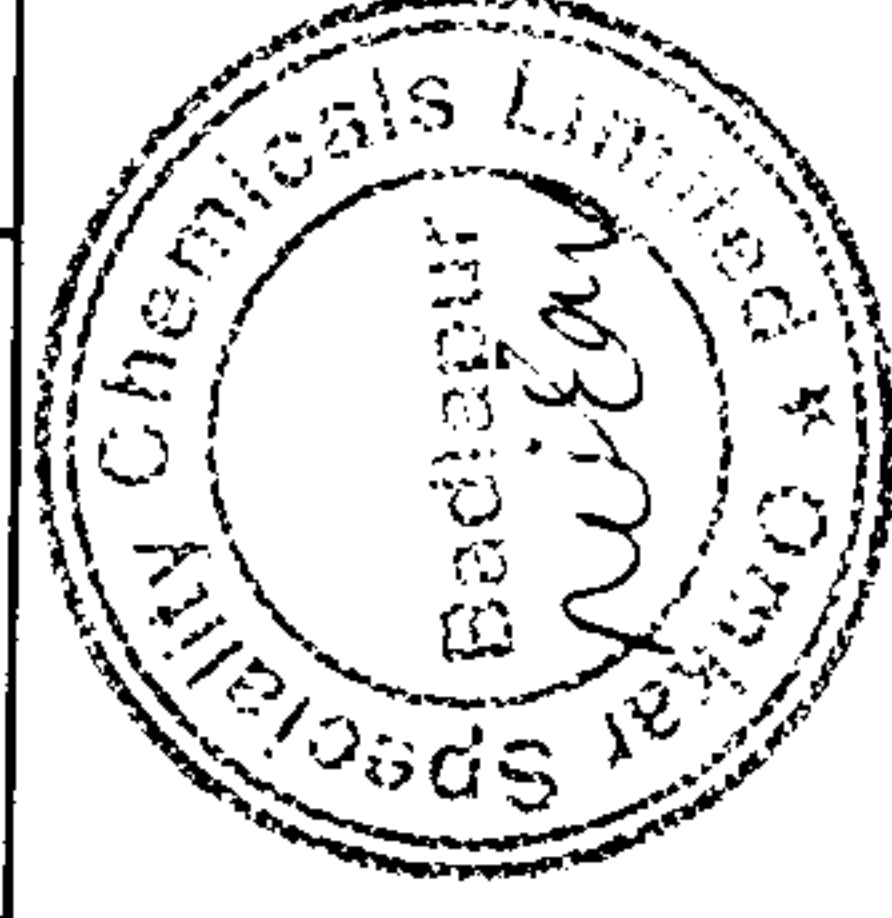
Introductory sub-table (I)(a)			
Name of the Company: Omkar Speciality Chemicals Limited			
Scrip Code: 533317, ISIN: INE474L01016, class of security: Equity, Name of the scrip: BSE-OMKARSPC, NSE-OMKARCHEM			
Quarter ended: 31st March, 2013			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	950000	100.00	4.62
Held by public	0	0	0
<b>Total</b>	<b>950000</b>	<b>100.00</b>	<b>4.62</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>20578004</b>		<b>100.00</b>

For, Omkar Speciality Chemicals Limited

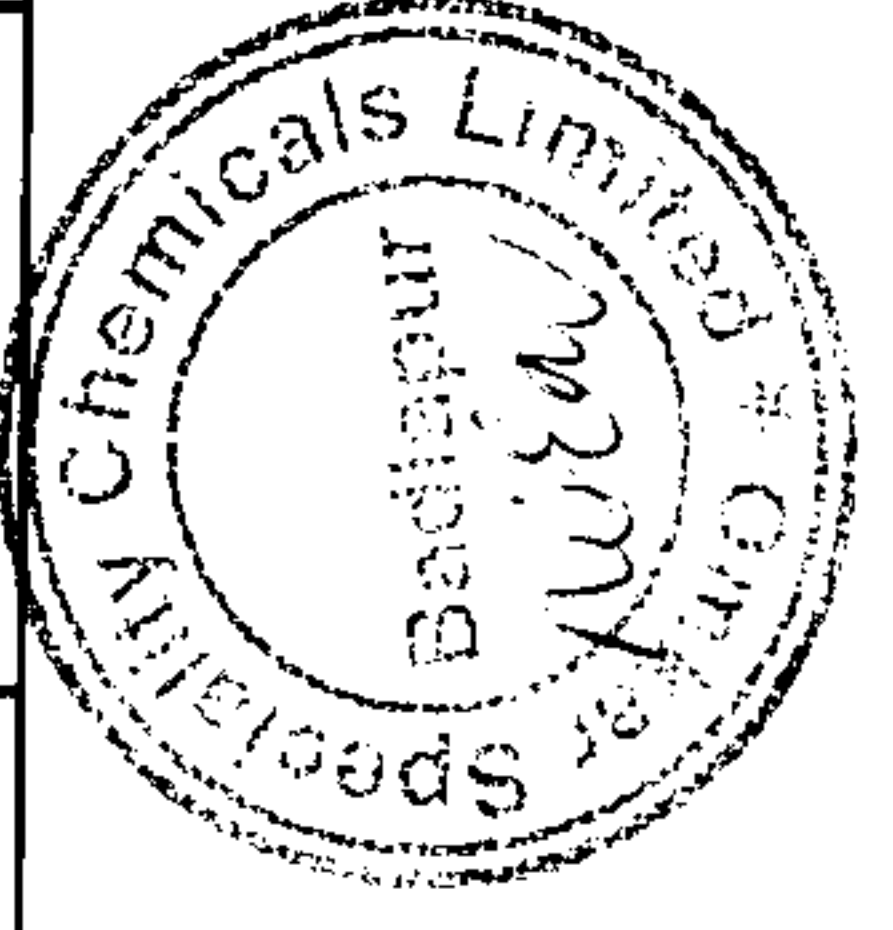
*Nilesh M. M. M. M.*

Company Secretary

<b>(I)(a) Statement Showing Shareholding Pattern</b>							
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(IX)=	(VIII)/(IV)*100						
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>1</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided	9	11839928	11839928	60.32	60.32	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>11839928</b>	<b>11839928</b>	<b>60.32</b>	<b>60.32</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>						
a	Individuals (Non-Residents)						
b	Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0
	Bodies Corporate	0	0	0	0.00	0.00	0
c	Institutions	0	0	0	0.00	0.00	0
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0
e	Any Others(Specify)	0	0	0	0.00	0.00	0



	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>11839928</b>	<b>11839928</b>	<b>60.32</b>	<b>60.32</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>									
<b>I</b>	<b>Institutions</b>									
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00	0	0.00
(b)	Financial Institutions / Banks	3	775040	775040	3.95	3.95	0	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	0	0.00
(f)	Foreign Institutional Investors	1	323569	323569	1.65	1.65	0	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>1098609</b>	<b>1098609</b>	<b>5.60</b>	<b>5.60</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>									
(a)	Bodies Corporate	185	2120063	2120063	10.80	10.80	0	0.00	0	0.00
(b)	Individuals									
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	4957	1289845	1289830	6.57	6.57	0	0.00	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	47	2987373	2987373	15.22	15.22	0	0.00	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	0	0.00
(d-i)	Clearing Member	31	256480	256480	1.31	1.31	0	0.00	0	0.00



(d-ii)	Non Resident Indians	75	35706	35706	35706	0.18	0.18	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>5295</b>	<b>6689467</b>	<b>6689452</b>	<b>34.08</b>	<b>34.08</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>5299</b>	<b>7788076</b>	<b>7788061</b>	<b>39.68</b>	<b>39.68</b>	<b>0</b>	<b>0.00</b>	
	<b>TOTAL (A)+(B)</b>	<b>5308</b>	<b>19628004</b>	<b>19627989</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00	
2	Public	0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5308</b>	<b>19628004</b>	<b>19627989</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	
<b>Sr.No</b>	<b>Notes:</b>								
1	Name, Number of shares held & percentage of entities/persons holding more than 1% of the total shares of the company is as per annexure.								
2	Mr. Pravin S. Herlekar, Promoter, has acquired 2,276 equity shares on 22/03/2013. However, the same is not reflected in the beneficial position received from the depositories as on March 30, 2013. After considering the same, his total shareholding is 93,54,086 shares.								
3	Mr. Omkar P. Herlekar, Promoter, has acquired 1,771 equity shares on 26/03/2013. However, the same is not reflected in the beneficial position received from the depositories as on March 30, 2013. After considering the same, his total shareholding is 682,699 shares.								

For, Omkar Speciality Chemicals Limited

*A. S. W. Nemkya.*  
Company Secretary

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pravin Shivdas Herlekar	9144480	46.59	0	0.00	0.00	0	0.00	0	0.00	44.44
2	Anjali Pravin Herlekar	1208240	6.16	0	0.00	0.00	0	0.00	0	0.00	5.87
3	Herlekar Omkar Pravin	577599	2.94	0	0.00	0.00	0	0.00	0	0.00	2.81
4	Rishikesh Pravin Herlekar	576410	2.94	0	0.00	0.00	0	0.00	0	0.00	2.81
5	Pravin Shivdas Herlekar	207330	1.06	0	0.00	0.00	190000	20.00	0	0.00	1.93
6	Omkar Pravin Herlekar	88329	0.45	0	0.00	0.00	190000	20.00	0	0.00	1.35
7	Shivdas Ramrao Herlekar	22440	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
8	Omkar Pravin Herlekar	15000	0.08	0	0.00	0.00	0	0.00	0	0.00	0.07
9	Rishikesh Pravin Herlekar	100	0.00	0	0.00	0.00	190000	20.00	0	0.00	0.92
10	Svaks Biotech India Pvt. Ltd.	0	0.00	0	0.00	0.00	380000	40.00	0	0.00	1.85
<b>TOTAL</b>		<b>11839928</b>	<b>60.32</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>950000</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>62.16</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For, Omkar Speciality Chemicals Limited

*Nilan Momaya.*  
Company Secretary

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Rohinton Soli Screwvala	1000000	5.09	0	0.00	0	0.00	0.00
2	Axis Bank Limited	700000	3.57	0	0.00	0	0.00	0.00
3	Celestial Tradechem Private Limited	520951	2.65	0	0.00	0	0.00	0.00
4	Premier Investment Fund Limited	323569	1.65	0	0.00	0	0.00	0.00
5	Ajay Upadhyaya	300000	1.53	0	0.00	0	0.00	0.00
6	Vivid Finance & Holdings Pvt. Ltd.	258000	1.31	0	0.00	0	0.00	0.00
7	Ranjit H. Bhavnani	231466	1.18	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>3333986</b>	<b>16.99</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

For, Omkar Speciality Chemicals Limited

*Nilesh M. M. M. M.*  
Company Secretary

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Rohinton Soli Screwvala	1000000	5.09	0	0.00	0	0.00	0
<b>TOTAL</b>		<b>1000000</b>	<b>5.09</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

For, Omkar Speciality Chemicals Limited

*Nilesh Marmaya*  
Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/ Promoter Group/ Public
1	Omkar Pravin Herlekar	15000	0.08	Promoter/ Promoter Group
2	Pravin Shivdas Herlekar	202330	1.03	Promoter/ Promoter Group
3	Omkar Pravin Herlekar	88329	0.45	Promoter/ Promoter Group
4	Herlekar Omkar Pravin	577599	2.94	Promoter/ Promoter Group
5	Rishikesh Pravin Herlekar	100	0.00	Promoter/ Promoter Group
6	Rishikesh Pravin Herlekar	576410	2.94	Promoter/ Promoter Group
7	Pravin Shivdas Herlekar	9144480	46.59	Promoter/ Promoter Group
TOTAL		10604248	54.03	

For, Omkar Speciality Chemicals Limited

*Nilesh Mumaya*  
Company Secretary



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	<b>NOT APPLICABLE</b>			
2				
3				
4				
5				
6				
<b>TOTAL</b>				

For, Omkar Speciality Chemicals Limited

*Nilesh Mankar*  
Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2	<b>NOT APPLICABLE</b>			
3				
4				
5				
6				
7				
<b>TOTAL</b>				

For, Omkar Speciality Chemicals Limited

*Arjun Arora*  
Company Secretary