

| Introductory sub-table (I)(a) | | | |
|--|-------------------------------|---|--|
| Name of the Company: Omkar Speciality Chemicals Limited | | | |
| Scrip Code: 533317, ISIN: INE474L01016, Class of security: Equity, Name of the Scrip: BSE - OMKARCHEM, NSE - OMKARCHEM | | | |
| Quarter ended: 31st March, 2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 20578004 | | 100.00 |

For, Omkar

Speciality Chemicals Limited

Nilesh Marmaya

Company Secretary

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|---------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family* | 12 | 12597644 | 12597644 | 61.22 | 61.22 | 7403333 | 58.77 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate* | 1 | 380000 | 380000 | 1.85 | 1.85 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 13 | 12977644 | 12977644 | 63.07 | 63.07 | 7403333 | 57.05 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 13 | 12977644 | 12977644 | 63.07 | 63.07 | 7403333 | 57.05 |

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| | | | | | | | | |
|------------|---|-------------|-----------------|-----------------|---------------|---------------|----------------|--------------|
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 6 | 2363755 | 2363755 | 11.49 | 11.49 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 3 | 284920 | 284920 | 1.38 | 1.38 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 2 | 331357 | 331357 | 1.61 | 1.61 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 11 | 2980032 | 2980032 | 14.48 | 14.48 | 0 | 0.00 |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 144 | 2194979 | 2194979 | 10.67 | 10.67 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3798 | 1027905 | 1027890 | 5.00 | 5.00 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 25 | 910604 | 910604 | 4.43 | 4.43 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | Clearing Member | 53 | 431185 | 431185 | 2.10 | 2.10 | 0 | 0.00 |
| (d-ii) | Non Resident Indians (NRI) | 78 | 55655 | 55655 | 0.27 | 0.27 | 0 | 0.00 |
| | | | | | | | | |
| | Sub-Total (B)(2) | 4098 | 4620328 | 4620313 | 22.45 | 22.45 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 4109 | 7600360 | 7600345 | 36.93 | 36.93 | 0 | 0.00 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 4122 | 20578004 | 20577989 | 100.00 | 100.00 | 7403333 | 35.98 |
| | | | | | | | | |



| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
|-------------|---|-------------|-----------------|-----------------|---------------|---------------|----------------|--------------|
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 4122 | 20578004 | 20577989 | 100.00 | 100.00 | 7403333 | 35.98 |
| Note | <p>1. Name, number of shares held and percentage of entities/ persons holding more than 1% of the total shares of the Company is as per annexure.</p> <p>2. (a) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares out of which 1,10,603 shares are not reflected in his name in the beneficial position received from the depositories as on date. Further, out of these 1,10,603 shares, 85,000 shares are under encumbrance.</p> <p>(b) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, which are not reflected in the beneficial position received from the depositories as on date.</p> <p>(c) After considering the aforesaid transactions, the total no. of shares held by Mr. Pravin S. Herlekar are 1,05,48,874 consisting of 51.26% and the total no. of shares held by the Promoter Group are 1,38,10,547 consisting of 67.11% and the total shareholding under pledge/encumbrance by Promoter Group is 82,10,633 shares consisting of 39.90%.</p> | | | | | | | |

For:

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Nilav Momaya

Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Pravin Shivdas Herlekar | 4477700 | 21.76 | 4165000 | 93.02 | 20.24 | 0 | 0.00 | 0 | 0.00 | 21.76 |
| 2 | Pravin Shivdas Herlekar | 3844480 | 18.68 | 3238333 | 84.23 | 15.74 | 0 | 0.00 | 0 | 0.00 | 18.68 |
| 3 | Anjali Pravin Herlekar | 1208240 | 5.87 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.87 |
| 4 | Pravin Shivdas Herlekar | 685000 | 3.33 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.33 |
| 5 | Herlekar Omkar Pravin | 577599 | 2.81 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.81 |
| 6 | Rishikesh Pravin Herlekar | 576410 | 2.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.80 |
| 7 | Pravin Shivdas Herlekar | 422711 | 2.05 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.05 |
| 8 | Omkar Pravin Herlekar | 291884 | 1.42 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.42 |
| 9 | Pravin Shivdas Herlekar | 286080 | 1.39 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.39 |
| 10 | Rishikesh Pravin Herlekar | 190100 | 0.92 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.92 |
| 11 | Shivdas Ramrao Herlekar | 22440 | 0.11 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.11 |
| 12 | Omkar Pravin Herlekar | 15000 | 0.07 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.07 |
| 13 | Svaks Biotech India Private Limited | 380000 | 1.85 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.85 |
| TOTAL | | 12977644 | 63.07 | 7403333 | 57.05 | 35.98 | 0 | 0 | 0 | 0.00 | 63.06 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

2. (a) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares out of which 1,10,603 shares are not reflected in his name in the beneficial position received from the depositories as on date. Further, out of these 1,10,603 shares, 85,000 shares are under encumbrance.

(b) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, which are not reflected in the beneficial position received from the depositories as on date.

(c) After considering the aforesaid transactions, the total no. of shares held by Mr. Pravin S. Herlekar are 1,05,48,874 consisting of 51.26% and the total no. of shares held by the Promoter Group are 1,38,10,547 consisting of 67.11% and the total shareholding under pledge/encumbrance by Promoter Group is 82,10,633 shares consisting of 39.90%.

For, On behalf of the Company

Nilav Momaya
Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SBI Magnum Midcap Fund | 1463755 | 7.11 | 0 | 0 | 0 | 0 | 7.11 |
| 2 | Moneywise Financial Services Pvt. Ltd. | 751349 | 3.65 | 0 | 0 | 0 | 0 | 3.65 |
| 3 | Birla Sun Life Trustee Company Pvt. Ltd. A/c Birla Sun Life Pure Value Fund | 590000 | 2.87 | 0 | 0 | 0 | 0 | 2.87 |
| 4 | 4A Securities Ltd | 392000 | 1.90 | 0 | 0 | 0 | 0 | 1.90 |
| 5 | Premier Investment Fund Limited | 305657 | 1.49 | 0 | 0 | 0 | 0 | 1.49 |
| 6 | Axis Bank Limited | 284000 | 1.38 | 0 | 0 | 0 | 0 | 1.38 |
| 7 | Globe Fincap Limited | 269500 | 1.31 | 0 | 0 | 0 | 0 | 1.31 |
| TOTAL | | 4056261 | 19.71 | 0 | 0.00 | 0 | 0.00 | 19.71 |

For, C.

Nilan Momaya
Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SBI Magnum Midcap Fund | 1463755 | 7.11 | 0 | 0 | 0 | 0 | 7.11 |
| TOTAL | | 1463755 | 7.11 | 0 | 0.00 | 0 | 0 | 7.11 |

For, One [Name of the Company] Limited

Nilav Mommaya

Company Secretary

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group/Public |
|--------------|-------------------------------|----------------------------|--|----------------------------------|
| 1 | Pravin Shivdas Herlekar | 190000 | 0.92 | Promoter |
| 2 | Omkar Pravin Herlekar | 190000 | 0.92 | Promoter |
| 3 | Rishikesh Pravin Herlekar | 190000 | 0.92 | Promoter Group |
| 4 | Svaks Biotech India Pvt. Ltd. | 380000 | 1.85 | Promoter Group |
| TOTAL | | 950000 | 4.62 | |

Note:

For *Svaks Biotech India Pvt. Ltd.*

Nilesh Manmaya
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | | | | 0.00 |
| 2 | NOT APPLICABLE | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

For and on behalf of the Company Limited

Nilan Marmaya

Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | NOT APPLICABLE | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| | | | | 0.00 |
| TOTAL | | | 0 | 0.00 |

For, Director

Nilesh Manmaya
Company Secretary