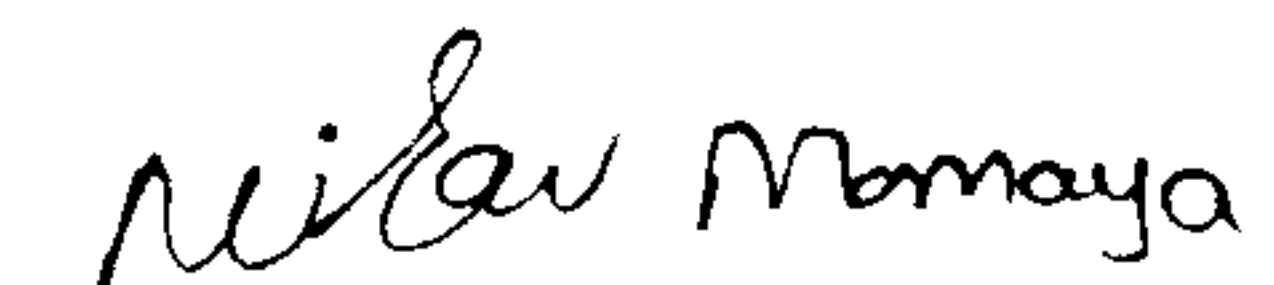


Introductory sub-table (I)(a)

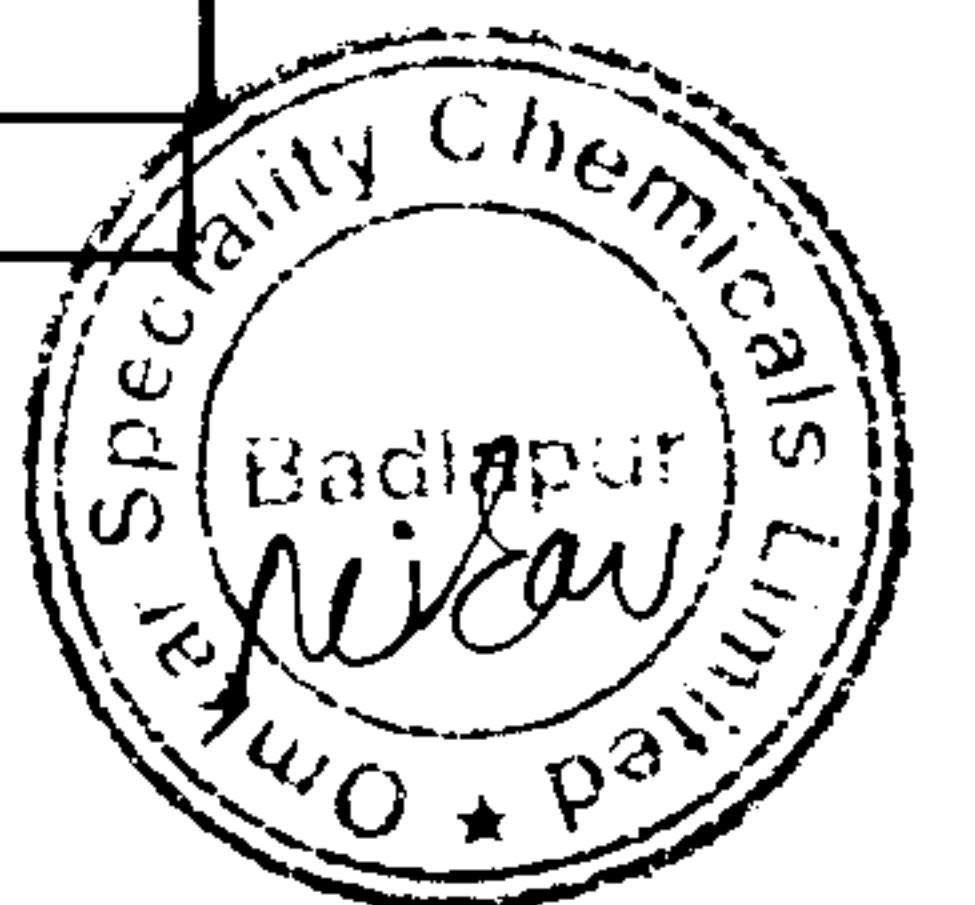
Name of the Company: Omkar Speciality Chemicals Limited			
Scrip Code: 533317, ISIN: INE474L01016, Class of security: Equity. Name of the Scrip: BSE-OMKARSPC, NSE- OMKARCHEM			
Quarter ended: 31st December, 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	950000	100.00	4.62
Held by public	0	0.00	0.00
Total	950000	100.00	4.62
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	20578004		100.00

For, Omkar Speciality Chemicals Limited

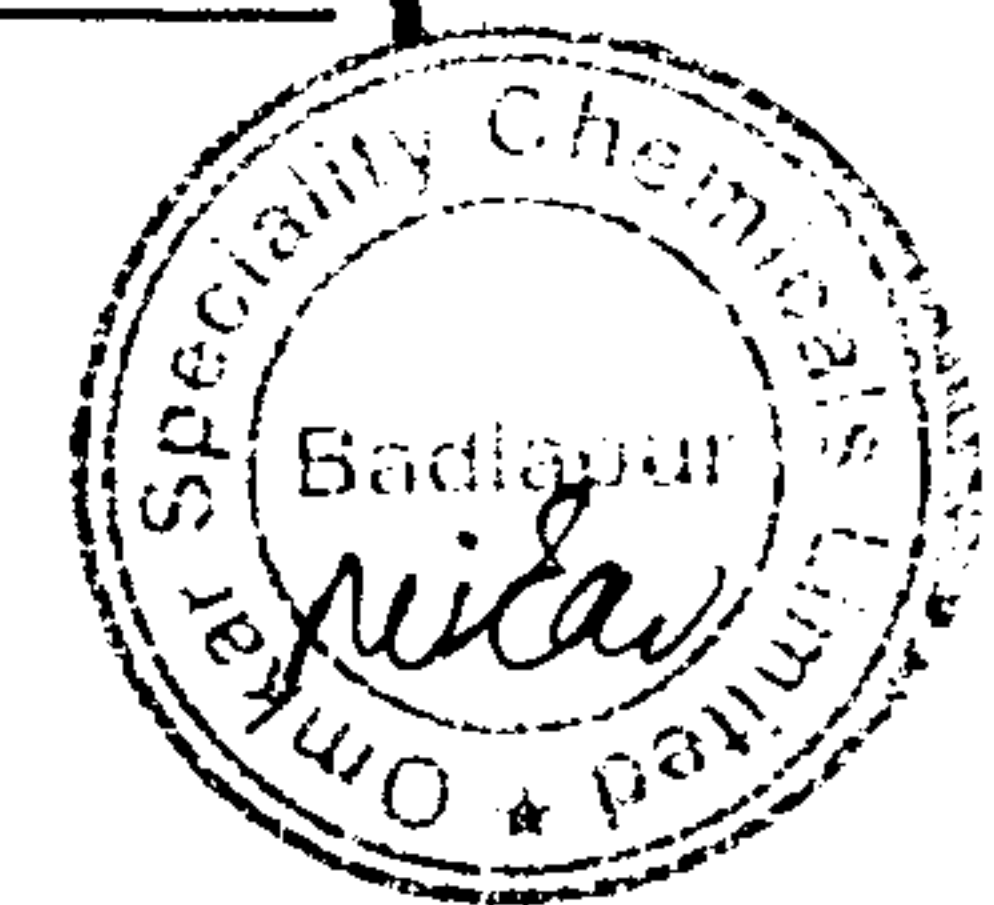


Company Secretary

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	11	12569080	12569080	64.04	64.04	4500000	35.80
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	11	12569080	12569080	64.04	64.04	4500000	35.80
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	11	12569080	12569080	64.04	64.04	4500000	35.80



(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	888187	888187	4.52	4.52	0	0.00
(b)	Financial Institutions / Banks	1	700000	700000	3.57	3.57	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	323569	323569	1.65	1.65	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	3	1911756	1911756	9.74	9.74	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	173	2511245	2511245	12.79	12.79	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	4389	1179286	1179271	6.01	6.01	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	43	1411691	1411691	7.19	7.19	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	37	10563	10563	0.05	0.05	0	0.00
(d-ii)	Non Resident Indians (NRI)	66	34383	34383	0.18	0.18	0	0.00
	Sub-Total (B)(2)	4708	5147168	5147153	26.22	26.22	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	4711	7058924	7058909	35.96	35.96	0	0.00
	TOTAL (A)+(B)	4722	19628004	19627989	100.00	100.00	4500000	22.93



(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	4722	19628004	19627989	100.00	100.00	4500000	22.93
Note	Name, number of shares held and percentage of entities/ persons holding more than 1% of the total shares of the Company is as per annexure.							

For, Omkar Speciality Chemicals Limited

Nirav Momaya

Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pravin Shivdas Herlekar	5200000	26.49	4500000	86.54	22.93	0	0.00	0	0	25.27
2	Pravin Shivdas Herlekar	4644480	23.66	0	0.00	0.00	0	0.00	0	0.00	22.57
3	Anjali Pravin Herlekar	1208240	6.16	0	0.00	0.00	0	0.00	0	0.00	5.87
4	Herlekar Omkar Pravin	577599	2.94	0	0.00	0.00	0	0.00	0	0.00	2.81
5	Rishikesh Pravin Herlekar	576410	2.94	0	0.00	0.00	0	0.00	0	0.00	2.81
6	Pravin Shivdas Herlekar	214911	1.09	0	0.00	0.00	190000	20.00	0	0.00	1.96
7	Omkar Pravin Herlekar	101714	0.52	0	0.00	0.00	190000	20.00	0	0.00	1.42
8	Shivdas Ramrao Herlekar	22440	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
9	Omkar Pravin Herlekar	15000	0.08	0	0.00	0.00	0	0.00	0	0.00	0.07
10	Pravin Shivdas Herlekar	8186	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
11	Rishikesh Pravin Herlekar	100	0.00	0	0.00	0.00	190000	20.00	0	0.00	0.92
12	Svaks Biotech India Private Limited	0	0.00	0	0.00	0.00	380000	40.00	0	0.00	1.85
TOTAL		12569080	64.04	4500000	35.80	22.93	950000	100.00	0	0.00	65.70

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For, Omkar Speciality Chemicals Limited

Nirav Marmaya

Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IDFC Premier Equity Fund	888187	4.52	0	0.00	0	0.00	4.32
2	Axis Bank Limited	700000	3.57	0	0.00	0	0.00	3.40
3	Celestial Tradechem Private Limited	517000	2.63	0	0.00	0	0.00	2.51
4	Premier Investment Fund Limited	323569	1.65	0	0.00	0	0.00	1.57
5	Mehta Equities Limited	272178	1.39	0	0.00	0	0.00	1.32
6	Vivid Finance & Holdings Pvt Ltd	235000	1.20	0	0.00	0	0.00	1.14
TOTAL		2935934	14.96	0	0.00	0	0.00	14.26

For, Omkar Speciality Chemicals Limited

nilan Momaya

Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		0	0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0	0.00	0

For, Omkar Speciality Chemicals Limited

Nirav Momaya

Company Secretary

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Promoter / Promoter Group/Public
1	Pravin Shivdas Herlekar	3965000	20.20	Promoter/Promoter Group
TOTAL		3965000	20.20	

For, Omkar Speciality Chemicals Limited

Nirav Momaya
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
TOTAL		0	0	0.00

For, Omkar Speciality Chemicals Limited

Nilan Mommaya

Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2	NOT APPLICABLE			0.00
3				0.00
4				0.00
5				0.00
6				0.00
				0.00
TOTAL			0	0.00

For, Omkar Speciality Chemicals Limited

Nilav Mmaya

Company Secretary