

Introductory sub-table (I)(a)			
Name of the Company: Omkar Speciality Chemicals Limited			
Scrip Code: 533317, ISIN: INE474L01016, Class of security: Equity, Name of the Scrip: BSE - OMKARCHEM, NSE - OMKARCHEM			
Quarter ended: 31st December, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	20578004		100.00

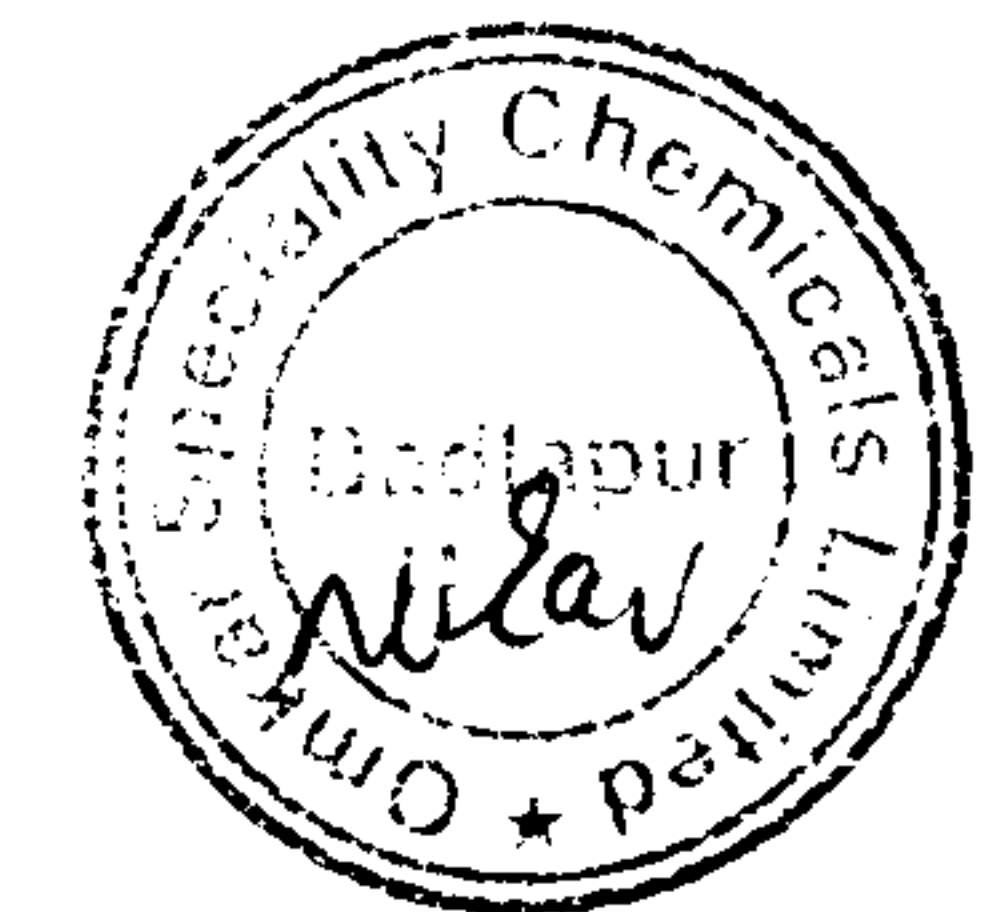
For, Omkar Speciality Chemicals Limited

Nilav Mommaya
Company Secretary

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family*	12	12592644	12592644	61.19	61.19	6773333	53.79
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate*	1	380000	380000	1.85	1.85	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	13	12972644	12972644	63.04	63.04	6773333	52.21
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	12972644	12972644	63.04	63.04	6773333	52.21



(B)	Public shareholding							
I	Institutions							
(a)	Mutual Funds/ UTI	10	2859775	2859775	13.90	13.90	0	0.00
(b)	Financial Institutions / Banks	3	369425	369425	1.79	1.79	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	5	662620	662620	3.22	3.22	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	18	3891820	3891820	18.91	18.91	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	163	1433263	1433263	6.97	6.97	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3756	982294	982279	4.77	4.77	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	24	888210	888210	4.31	4.31	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	47	383965	383965	1.87	1.87	0	0.00
(d-ii)	Non Resident Indians (NRI)	72	25808	25808	0.13	0.13	0	0.00
	Sub-Total (B)(2)	4062	3713540	3713525	18.05	18.05	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	4080	7605360	7605345	36.96	36.96	0	0.00
	TOTAL (A)+(B)	4093	20578004	20577989	100.00	100.00	6773333	32.92



(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	4093	20578004	20577989	100.00	100.00	6773333	32.92
Note	<p>1. Name, number of shares held and percentage of entities/ persons holding more than 1% of the total shares of the Company is as per annexure.</p> <p>2. (a) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares, out of which 1,10,603 shares are not reflected in his name in the beneficial position received from the depositories as on date. Further, out of these 1,10,603 shares, 85,000 shares are under encumbrance.</p> <p>(b) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, which is not reflected in the beneficial position received from the depositories as on date.</p> <p>(c) After considering the aforesaid transactions, the total No. of shares held by Mr. Pravin S. Herlekar are 1,05,43,874 shares and the shareholding under pledge/encumbrance by Promoter Group is 75,80,633 shares.</p>							

For, Omkar Speciality Chemicals Limited

Nilav Momaya.
Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pravin Shivdas Herlekar@	4477700	21.76	3200000	71.47	15.55	0	0.00	0	0.00	21.76
2	Pravin Shivdas Herlekar	3844480	18.68	3573333	92.95	17.36	0	0.00	0	0.00	18.68
3	Anjali Pravin Herlekar	1208240	5.87	0	0.00	0.00	0	0.00	0	0.00	5.87
4	Pravin Shivdas Herlekar#	685000	3.33	0	0.00	0.00	0	0.00	0	0.00	3.33
5	Herlekar Omkar Pravin	577599	2.81	0	0.00	0.00	0	0.00	0	0.00	2.81
6	Rishikesh Pravin Herlekar	576410	2.80	0	0.00	0.00	0	0.00	0	0.00	2.80
7	Pravin Shivdas Herlekar	417711	2.03	0	0.00	0.00	0	0.00	0	0.00	2.03
8	Omkar Pravin Herlekar	291884	1.42	0	0.00	0.00	0	0	0	0.00	1.42
9	Pravin Shivdas Herlekar	286080	1.39	0	0.00	0.00	0	0	0	0.00	1.39
10	Rishikesh Pravin Herlekar	190100	0.92	0	0.00	0.00	0	0.00	0	0.00	0.92
11	Shivdas Ramrao Herlekar	22440	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
12	Omkar Pravin Herlekar	15000	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
13	Svaks Biotech India Private Limited^	380000	1.85	0	0.00	0.00	0	0	0	0.00	1.85
TOTAL		12972644	63.04	6773333	52.21	32.92	0	0	0	0.00	63.04

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

2. (a) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares, out of which 1,10,603 shares are not reflected in his name in the beneficial position received from the depositories as on date. Further, out of these 1,10,603 shares, 85,000 shares are under encumbrance.

(b) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, which is not reflected in the beneficial position received from the depositories as on date.

(c) After considering the aforesaid transactions, the total No. of shares held by Mr. Pravin S. Herlekar are 1,05,43,874 shares and the shareholding under pledge/encumbrance by Promoter Group is 75,80,633 shares.

For, Omkar Speciality Chemicals Limited

Nilav Mommaya
Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI Magnum Midcap Fund	1128755	5.49	0	0	0	0	5.49
2	SBI Magnum Comma Fund	600000	2.92	0	0	0	0	2.92
3	Birla Sun life Trustee Company Pvt Ltd A/c Birla Sun Life Pur Value Fund	590000	2.87	0	0	0	0	2.87
4	Finquest Financial Solutions Private Limited	500000	2.43	0	0	0	0	2.43
5	Axis Bank Limited	365145	1.77	0	0	0	0	1.77
6	4A Securities Ltd	363000	1.76	0	0	0	0	1.76
7	Premier Investment Fund Limited	305657	1.49	0	0	0	0	1.49
8	Avtar Instalments Private Limited	206800	1.00	0	0	0	0	1.00
TOTAL		4059357	19.73	0	0.00	0	0.00	19.73

For, Omkar Specialty Chemicals Limited

Nilav Mommaya.
Company Secretary

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI Magnum Midcap Fund	1128755	5.49	0	0	0	0	5.49
2	SBI Magnum Comma Fund	600000	2.92	0	0	0	0	2.92
TOTAL		1728755	8.41	0	0.00	0	0	8.41

For, Omkar Speciality Chemicals Limited

Nitav Narmaya

Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group/Public
1	Pravin Shivdas Herlekar	190000	0.92	Promoter
2	Omkar Pravin Herlekar	190000	0.92	Promoter
3	Rishikesh Pravin Herlekar	190000	0.92	Promoter Group
4	Svaks Biotech India Pvt. Ltd.	380000	1.85	Promoter Group
TOTAL		950000	4.62	

Note:

For, Omkar Speciality Chemicals Limited

Nilav Momaya
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2	NOT APPLICABLE			0.00
3				0.00
4				0.00
5				0.00
6				0.00
TOTAL		0	0	0.00

For, Omkar Speciality Chemicals Limited

Nilaw Mommaya
Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2	NOT APPLICABLE			0.00
3				0.00
4				0.00
5				0.00
6				0.00
				0.00
TOTAL			0	0.00

For, Omkar Speciality Chemicals Limited

Nilan Marmaya
Company Secretary