

OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : Unit - III, B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India

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CIN : L24110MH2005PLC151589

Ref.: OSCL/SE/2017-18/106

Date: January 16, 2018

~~2018~~

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001. BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051. NSE Symbol: OMKARCHEM
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Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Shareholding Pattern for the Quarter ended on December 31, 2017.

We are enclosing herewith shareholding pattern for the quarter ended December 31, 2017, pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as per the format prescribed in SEBI Circular No. – CIR/CFD/ CMD/ 13/ 2015 dated November 30, 2015.

This is for your record and reference.

Thanking you,

Yours sincerely,

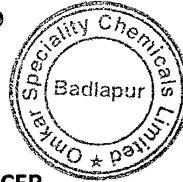
For **OMKAR SPECIALITY CHEMICALS LIMITED**



SUNNY PAGARE
COMPANY SECRETARY & COMPLIANCE OFFICER

M. No.: F8896

Encl: As above.



Annexure - I

FOR THE QUARTER ENDED DECEMBER 31, 2017

1. Name of Listed Entity: OMKAR SPECIALITY CHEMICALS LIMITED
 2. Scrip Code/Name of Scrip/Class of Security: BSE 533317 / NSE OMKARCHEM / EQUITY (ISIN - INE474L01016)
 3. Share Holding Pattern Filed under: Reg-31(1)(a)/Reg. 31(1)(b)/Reg-31(1)(e) FOR THE QUARTER ENDED DECEMBER 31, 2017
 a. if under 31(1)(b) then indicate the report for Quarter ending
 b. if under 31(1)(c) then indicate date of allotment/extinguishment
 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
6	Whether the Listed Entity has issued any differential Voting Rights?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

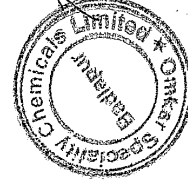
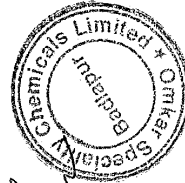


Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES
FOR THE QUARTER ENDED DECEMBER 31, 2017

Category of shareholder (i)	Nos. of Share holders (iii)	No. of fully paid up equity Share held (iv)	No. of Partly paid-up equity Share held (iv)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as SCRs, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked In shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xv)
							Class Equity (x)	Class Others	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A) Promoter & Promoter Group*	4	5688783	0	0	5688783	27.6450	5688783	0	0	27.6450	0	0.0000	3388021	59.5561	5688783	
(B) Public	21169	14889221	0	0	14889221	72.3550	14889221	0	0	72.3550	0	0.0000	NA	NA	14889221	
(C) Non Promoter-Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(C1) Shares underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(C2) Shares held by Employee Trusts	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(C2) Total	21173	20578004	0	0	20578004	100.0000	20578004	0	0	100.0000	0	0.0000	3388021	16.464284	20577984	

*In the beneficial position received from the depositories as on date, 3,12,500 shares are not reflected in the name of Mr. Omkar P. Heirlekar, Promoter of the Company as they are under encumbrance.



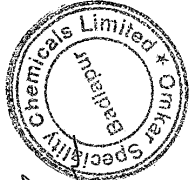


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP FOR THE QUARTER ENDED DECEMBER 31, 2017

Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up equity Shares (iv)	Partly paid-up equity Share held (v)	No. of underlying Depository Receipts (vi)	Total nos. shares held (vii) = (vi)+(v)	Shareholding % calculated as per SCRR, 1957 "As a % of (A+B+C) (viii)	Number of Voting Rights held in each class of securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C)	Number of Locked In Shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)	Number of equity shares held in dematerialized form (xiv)		
								No of Voting Rights (including Warrants) (x)						No. (a)	As a % of total shares held (b)			No. (a)	As a % of total shares held (b)
								Class Equity	Others	Total	% of (A+B+C)								
1. Indian																			
(a) Individuals/ Hindu Undivided Family																			
PRAVIN SHIVDAS HERLEKAR	AAAPH2928H	1	2900821	0	0	2900821	14.0957	2900821	0	0	0	14.0957	0	0	0	0	2900821		
OMKAR PRAVIN HERLEKAR	ACCPH0302P	1	1890956	0	0	1890956	9.1892	1890956	0	0	0	9.1892	0	0	0	0	1890956		
RISHIKESH PRAVIN HERLEKAR	AEPH1505G	1	517006	0	0	517006	2.5124	517006	0	0	0	2.5124	0	0	0	0	517006		
Total		3	5368783	0	0	5368783	25.7983	5368783	0	0	0	25.7983	0	0	0	0	5368783		
(b) Central Government/ State Government(s)																			
Total		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0	0	0		
(c) Financial Institutions/ banks																			
Total		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0	0	0		
(d) Any Others (Group Company)																			
SVAKS BIOTECH INDIA PRIVATE LIMITED	AAHCS4028E	1	380000	0	0	380000	1.8466	380000	0	0	0	1.8466	0	0	0	0	380000		
Total		1	380000	0	0	380000	1.8466	380000	0	0	0	1.8466	0	0	0	0	380000		
Sub-Total (A)(1)		4	5688783	0	0	5688783	27.6450	5688783	0	0	0	27.6450	0	0	0	0	5688783		
2. Foreign																			
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																			
Total		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0	0	0		
(b) Government																			
Total		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0	0	0		
(c) Institutions																			
Total		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0	0	0		
(d) Foreign Portfolio Investor																			
Total		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0	0	0		
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0	0	0		
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		4	5688783	0	0	5688783	27.6450	5688783	0	0	0	27.6450	0	0	0	0	5688783		

Note: Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
 (3) * in the beneficial position received from the depositories as on date, 31.12.2017, shares are not reflected in the name of Mr. Omkar P. Herlekar, Promoter of the Company as they are under encumbrance.

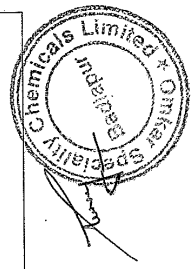
Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER FOR THE QUARTER ENDED DECEMBER 31, 2017

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of July paid-up equity Share held (iv)	Partly paid-up equity Share held (v)	Nos. of underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								No. of Voting Rights					No. (a)	As a % of total shares held (b)	No. (c)	As a % of total shares held (b)	
								Class Equity	Class Others	Y							
1. Institutions																	
(a) Mutual Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d) Foreign Venture Capital Investors		3	79016	0	0	79016	0.3840	79016	0	0	0.3840	0	0.3840	0	0.0000	0	79016
(e) Foreign Portfolio Investors		3	24631	0	0	24631	0.1197	24631	0	0	0.1197	0	0.1197	0	0.0000	0	24631
(f) Financial Institutions/Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
SUB TOTAL (B)(1)		6	103647	0	0	103647	0.5037	103647	0	103647	0.5037	0	0.5037	0	0.0000	0	103647
2. Central / State government(s)																	
(a) Central Government/ State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
3. Non-institutions																	
(a.1) INDIVIDUALS - i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs.		20182	9941284	0	0	9941284	48.3102	9941284	0	5941284	48.3102	0	48.3102	0	0.0000	0	9941274
(a.2) INDIVIDUALS - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs.		52	2066090	0	0	2066090	10.0403	2066090	0	2066090	10.0403	0	10.0403	0	0.0000	0	2066090
(b) NREFCs registered with RBI		1	4300	0	0	4300	0.0209	4300	0	4300	0.0209	0	0.0209	0	0.0000	0	4300
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d) Overseas Depositories (holding DRs) (balancing figure)		292	1389502	0	0	1389502	6.7524	1389502	0	1389502	6.7524	0	6.7524	0	0.0000	0	1389502
(e) Any Others (COBES CORPORATE)		119	320744	0	0	320744	1.5587	320744	0	320744	1.5587	0	1.5587	0	0.0000	0	320744
(f) Any Others (CLEARING MEMBERS)		112	556392	0	0	556392	2.7038	556392	0	556392	2.7038	0	2.7038	0	0.0000	0	556392
(g) Any Other (NON RESIDENT INDIANS (NRI REPAT))		1	206599	0	0	206599	1.0137	206599	0	206599	1.0137	0	1.0137	0	0.0000	0	206599
(h) MOHAMMED ANSARAD		1	227968	0	0	227968	1.1078	227968	0	227968	1.1078	0	1.1078	0	0.0000	0	227968
(i) RAVI PAREEK		382	475116	0	0	475116	2.3089	475116	0	475116	2.3089	0	2.3089	0	0.0000	0	475116
(j) Any Other (NON RESIDENT INDIANS (NRI))		22	32135	0	0	32135	0.1562	32135	0	32135	0.1562	0	0.1562	0	0.0000	0	32135
(k) Any Other (NON RESIDENT INDIANS (REPAT))		1	11	0	0	11	0.0001	11	0	11	0.0001	0	0.0001	0	0.0000	0	11
(l) Any Other (INDUST)		21163	14785574	0	0	14785574	71.8514	14785574	0	14785574	71.8514	0	71.8514	0	0.0000	0	14785564
SUB TOTAL (B)(3)		21169	14689221	0	0	14689221	72.3550	14689221	0	14689221	72.3550	0	72.3550	0	0.0000	0	14689211
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)																	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
 Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions/Individual more than 1% of total number of shares.



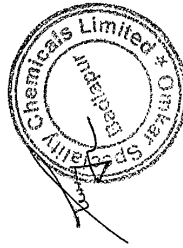


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER FOR THE QUARTER ENDED DECEMBER 31, 2017

Category & Name of the shareholders (I)	PAN (II)	No. of Share holders (III)	No. of fully paid-up equity Share held (IV)	Partly paid-up equity Share held (V)	Nos of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities as a % of diluted share capital (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class Equity	Class Others	Total			No. (a)	As a % of total shares held (b)	No. (c)	As a % of total shares held (Not applicable) (Not applicable)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
Total Non Promoter-Non Public Shareholding (C)=(1)+(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0

Note
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
 (3) W.r.t. the information maintained in Depository Records, this same may be disclosed in the respective columns to the extent information available.