

Ref.: OSCL/SE/2018-19/01

Date: April 07, 2018

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001. BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051. NSE Symbol: OMKARCHEM
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Dear Sir/Madam,

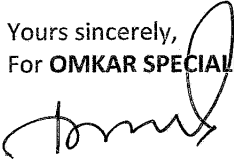
Sub: Disclosure under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Shareholding Pattern for the Quarter ended on March 31, 2018

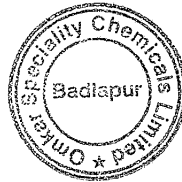
We are enclosing herewith shareholding pattern for the quarter ended March 31, 2018, pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as per the format prescribed in SEBI Circular No. – CIR/CFD/ CMD/ 13/ 2015 dated November 30, 2015.

This is for your record and reference.

Thanking you,

Yours sincerely,
For **OMKAR SPECIALITY CHEMICALS LIMITED**


PRAVIN S. HERLEKAR
CHAIRMAN AND MANAGING DIRECTOR
DIN: 00525610
Encl: As above.



Annexure - I

FOR THE QUARTER ENDED MARCH 31, 2018

1. Name of Listed Entity:	OMIKAR SPECIALITY CHEMICALS LIMITED
2. Scrip Code/Name of Scrip/Class of Security	BSE 533317 / NSE OMIKARCHEM / EQUITY (ISIN - INE474L01016)
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)	
a. If under 31(1)(b) then indicate the report for Quarter ending	FOR THE QUARTER ENDED MARCH 31, 2018
b. If under 31(1)(c) then indicate date of allotment/extinguishment	
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

Sr. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	No
6	Whether the Listed Entity has issued any differential Voting Rights?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

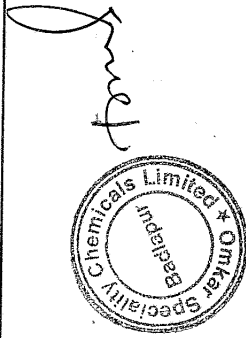


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP FOR THE QUARTER ENDED MARCH 31, 2018

Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up equity Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity	Class Others	Total								
1. Indian																		
(a) Individuals/ Hindu Undivided Family																		
PRAVIN SHIVDAS HERLEKAR	AAAPH2923H	1	355821	0	0	355821	17.1825	0	355821	17.1825	0	0	0	0	0	0	0	355821
OMKAR PRAVIN HERLEKAR	ACPH0802P	1	125956	0	0	125956	6.1034	0	125956	6.1034	0	0	0	0	0	0	0	125956
RISHKESH PRAVIN HERLEKAR	AEPH1905G	1	517006	0	0	517006	25.124	0	517006	25.124	0	0	0	0	0	0	0	517006
ANJALI PRAVIN HERLEKAR	ABRP14639N	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0	0	0	0
Total		3	5308783	0	0	5308783	25.7983	0	5308783	25.7983	0	0	0	0	0	0	0	5308783
(b) Central Government/ State Government(s)																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0	0	0	0
(c) Financial Institutions/ Banks																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0	0	0	0
(d) Any Others (Group Company)																		
SVAKS BIOTECH (INDIA PRIVATE LIMITED)	AAHCS4028E	1	380000	0	0	380000	1.8466	0	380000	1.8466	0	0	0	0	0	0	0	380000
Total		1	380000	0	0	380000	1.8466	0	380000	1.8466	0	0	0	0	0	0	0	380000
Sub-Total (A)(1)		4	5688783	0	0	5688783	27.6450	0	5688783	27.6450	0	0	0	0	0	0	0	5688783
2. Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0	0	0	0
(b) Government																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0	0	0	0
(c) Institutions																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0	0	0	0
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0	0	0	0
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		4	5688783	0	0	5688783	27.6450	0	5688783	27.6450	0	0	0	0	0	0	0	5688783
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense accounts, voting rights which are frozen etc.																		

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
 (3) "In the beneficial position received from the depositories as on date, 3,12,500 shares are not reflected in the name of Mr. Omkar P. Herlekar, Promoter of the Company as they are under encumbrance."



Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES FOR THE QUARTER ENDED MARCH 31, 2018

Category of shareholder (i)	Category of shareholder (ii)	Nos. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Nos. of Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Underlying Outstanding convertible securities (including Warrants) (x) As a % of (A+B+C2)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialised form (xiv)
								No. of Voting Rights						As a % of total shares held (b)	As a % of total shares held (a)	
								Class Equity	Class Others	Total						
(A)	Promoter & Promoter Group*	4	5688783	0	0	5688783	27.6450	5688783	0	5688783	0	0.0000	3322017	58.3959	5688783	
(B)	Public	23166	14889221	0	0	14889221	72.3550	14889221	0	14889221	0	0.0000	NA	NA	14889221	
(C)	Non Promoter-Non Public	0	0	0	0	0	NA	0	0	0	0	0.0000	NA	NA	0	
(C1)	Shares underlying DRS	0	0	0	0	0	0	0	0	0	0	0.0000	NA	NA	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0.0000	NA	NA	0	
	Total	23170	20578004	0	0	20578004	100.0000	20578004	0	20578004	0	0.0000	3322017	16.149534	20577994	

*In the Beneficial position received from the depositories as on date, 3,12,500 shares are not reflected in the name of Mr. Omkar P. Herlekar, Promoter of the Company as they are under encumbrance.

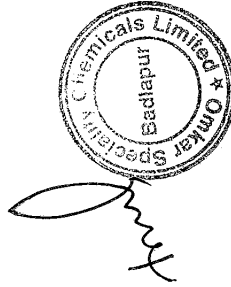


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER FOR THE QUARTER ENDED MARCH 31, 2018

Category & Name of the shareholders (i)	PAN (ii)	No. of Shareholders (iii)	No. of fully paid up equity Shares held (iv)	Party Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital (vi)+(vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								Class Equity	Class Others	Class Y				Total	No. (Not applicable)		As a % of total shares held (b)
1 Institutions																	
(a) Mutual Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0	0	0	
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0	0	0	
(c) Alternative Investment Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0	0	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0	0	0	
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0	0	0	
(f) Financial Institutions/Banks		3	31051	0	0	31051	0.1509	31051	0	0.1509	0	0.0000	0	0	0	31051	
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0	0	0	
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0	0	0	
SUB TOTAL (B)(1)		3	31051	0	0	31051	0.1509	31051	0	0.1509	0	0.0000	0	0	0	31051	
2 Central / State government(s)																	
(a) Central Government/ State Government(s)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0	0	0	
SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0	0	0	
3 Non-institutions																	
(a.1) INDIVIDUALS - i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs.		22198	10518184	0	0	10518184	51.1137	10518184	51.1137	51.1137	0	0.0000	0	0	0	10518184	
(a.2) INDIVIDUALS - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs.		99	1731321	0	0	1731321	8.4135	1731321	8.4135	8.4135	0	0.0000	0	0	0	1731321	
(b) NREFCs registered with RBI		2	14300	0	0	14300	0.0695	14300	0.0695	0.0695	0	0.0000	0	0	0	14300	
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0.0000	0.0000	0	0.0000	0	0	0	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		282	1562444	0	0	1562444	7.5928	1562444	7.5928	7.5928	0	0.0000	0	0	0	1562444	
(e) Any Others (BODIES CORPORATE)		92	417007	0	0	417007	2.0265	417007	2.0265	2.0265	0	0.0000	0	0	0	417007	
(f) Any Others (CLEARING MEMBER)		112	146019	0	0	146019	0.7096	146019	0.7096	0.7096	0	0.0000	0	0	0	146019	
(g) Any Other (NON RESIDENT INDIANS (NRI) (REPAT))		406	494956	0	0	494956	2.3842	494956	2.3842	2.3842	0	0.0000	0	0	0	494956	
(h) Any Other (NON RESIDENT INDIANS (NRI))		31	39428	0	0	39428	0.0194	39428	0.0194	0.0194	0	0.0000	0	0	0	39428	
(i) Any Other (NON RESIDENT INDIANS (REPAT))		1	11	0	0	11	0.0001	11	0.0001	0.0001	0	0.0000	0	0	0	11	
(j) Any Other (TRUSTS)		23163	14858170	0	0	14858170	72.2041	14858170	72.2041	72.2041	0	0.0000	0	0	0	14858170	
SUB TOTAL (B)(3)		23166	14858170	0	0	14858170	72.3550	14858170	72.3550	72.3550	0	0.0000	0	0	0	14858170	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)																	

Details of the shareholders acting in Concert including their Shareholding (No. and %): 0

Note: (1) PAN would not be displayed on website of Stock Exchanges.

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non-Institutions holding more than 1% of total number of shares.

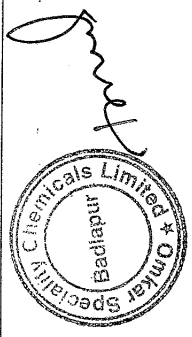
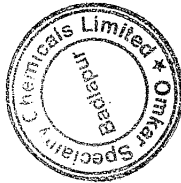


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER FOR THE QUARTER ENDED MARCH 31, 2018

Category & Name of the shareholders (I)	PAN (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total no. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights					No. (a)	As a % of total shares held (b)			No. (a)	As a % of total shares held (Not applicable) (b)
								Class Equity	Class Others	Total								
x	y	Total																
1	Custodian/DR Holder	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0		
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0		
	Total Non Promoter-Non Public Shareholding (C)=(1)+(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0		

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



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