

Introductory sub-table (I)(a)			
Name of the Company: Omkar Speciality Chemicals Limited			
Scrip Code: 533317, ISIN: INE474L01016, Class of security: Equity, Name of the Scrip: BSE - OMKARSPC, NSE - OMKARCHEM			
Quarter ended: 30th June, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	950000	100.00	4.62
Held by public	0	0.00	0.00
Total	950000	100.00	4.62
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	20578004		100.00

For, Omkar Speciality Chemicals Limited

Nisha M. M. M.

Company Secretary

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	12	12646974	12646974	64.43	64.43	4365000	34.51
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	12	12646974	12646974	64.43	64.43	4365000	34.51
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	12	12646974	12646974	64.43	64.43	4365000	34.51



(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2	800000	800000	4.08	4.08	0	0.00
(b)	Financial Institutions / Banks	3	551511	551511	2.81	2.81	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	2	485657	485657	2.47	2.47	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	7	1837168	1837168	9.36	9.36	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	190	2161245	2161245	11.01	11.01	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3780	1070328	1070313	5.45	5.45	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	37	1789828	1789828	9.12	9.12	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	40	94349	94349	0.48	0.48	0	0.00
(d-ii)	Non Resident Indians (NRI)	65	28112	28112	0.14	0.14	0	0.00
	Sub-Total (B)(2)	4112	5143862	5143847	26.21	26.21	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	4119	6981030	6981015	35.57	35.57	0	0.00
	TOTAL (A)+(B)	4131	19628004	19627989	100.00	100.00	4365000	22.24



(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	4131	19628004	19627989	100.00	100.00	4365000	22.24
Note	<p>1.Name, number of shares held and percentage of entities/ persons holding more than 1% of the total shares of the Company is as per annexure.</p> <p>2. Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares, which are not reflected in his name in the beneficial position received from the depositaries as on June 30, 2014. After considering the same, his total shareholding is 1,03,41,074 shares. Further, out of these 1,95,603 shares, he has created encumbrance on 85,000 shares.</p>							

For, Omkar Speciality Chemicals Limited

Nilesh Marmaya

Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pravin Shivdas Herlekar	5200000	26.49	2525000	48.56	12.86	0	0.00	0	0.00	25.27
2	Pravin Shivdas Herlekar	3844480	19.59	1840000	47.86	9.37	0	0.00	0	0.00	18.68
3	Anjali Pravin Herlekar	1208240	6.16	0	0.00	0.00	0	0.00	0	0.00	5.87
4	Pravin Shivdas Herlekar (#)	600000	3.06	0	0.00	0.00	0	0.00	0	0.00	2.92
5	Herlekar Omkar Pravin	577599	2.94	0	0.00	0.00	0	0.00	0	0.00	2.81
6	Rishikesh Pravin Herlekar	576410	2.94	0	0.00	0.00	0	0.00	0	0.00	2.81
7	Pravin Shivdas Herlekar	286080	1.46	0	0.00	0.00	0	0.00	0	0.00	1.39
8	Pravin Shivdas Herlekar	214911	1.09	0	0.00	0.00	190000	20.00	0	0.00	1.96
9	Omkar Pravin Herlekar	101714	0.52	0	0.00	0.00	190000	20.00	0	0.00	1.42
10	Shivdas Ramrao Herlekar	22440	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
11	Omkar Pravin Herlekar	15000	0.08	0	0.00	0.00	0	0.00	0	0.00	0.07
12	Rishikesh Pravin Herlekar	100	0.00	0	0.00	0.00	190000	20.00	0	0.00	0.92
13	Svaks Biotech India Private Limited	0	0.00	0	0.00	0.00	380000	40.00	0	0.00	1.85
TOTAL		12646974	64.43	4365000	34.51	22.24	950000	100.00	0	0.00	66.08

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(#) Mr. Pravin S. Herlekar, has acquired 1,95,603 shares, which are not reflected in his name in the beneficial position received from the depositories as on June 30, 2014. After considering the same, his total shareholding is 1,03,41,074 shares. Further, out of these 1,95,603 shares, he has created encumbrance on 85,000 shares.

For, Omkar Speciality Chemicals Limited

Nisha Momaya

Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Axis Bank Limited	550000	2.80	0	0.00	0	0.00	2.67
2	Celestial Tradechem Private Limited	517000	2.63	0	0.00	0	0.00	2.51
3	SBI Magnum Midcap Fund	500000	2.55	0	0.00	0	0.00	2.43
4	Puni Sanghavi	428000	2.18	0	0.00	0	0.00	2.08
5	Premier Investment Fund Limited	305657	1.56	0	0.00	0	0.00	1.49
6	SBI Magnum Comma Fund	300000	1.53	0	0.00	0	0.00	1.46
TOTAL		2600657	13.25	0	0.00	0	0.00	12.64

For, Omkar Specialty Chemicals Limited

Nilav Momaya

Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		0	0.00	0	0	0	0	0
TOTAL		0	0.00	0	0.00	0	0.00	0

For, Omkar Speciality Chemicals Limited

Nilan Momaya

Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group/Public
1	NA	NA	NA	NA
TOTAL				

For, Omkar Speciality Chemicals Limited

Nirav Momaya

Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2	NOT APPLICABLE			0.00
3				0.00
4				0.00
5				0.00
6				0.00
TOTAL		0	0	0.00

For, Omkar Speciality Chemicals Limited

Nilan Mommaya

Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2	NOT APPLICABLE			0.00
3				0.00
4				0.00
5				0.00
6				0.00
				0.00
TOTAL			0	0.00

For, Omkar Speciality Chemicals Limited

Nitin Momaya

Company Secretary

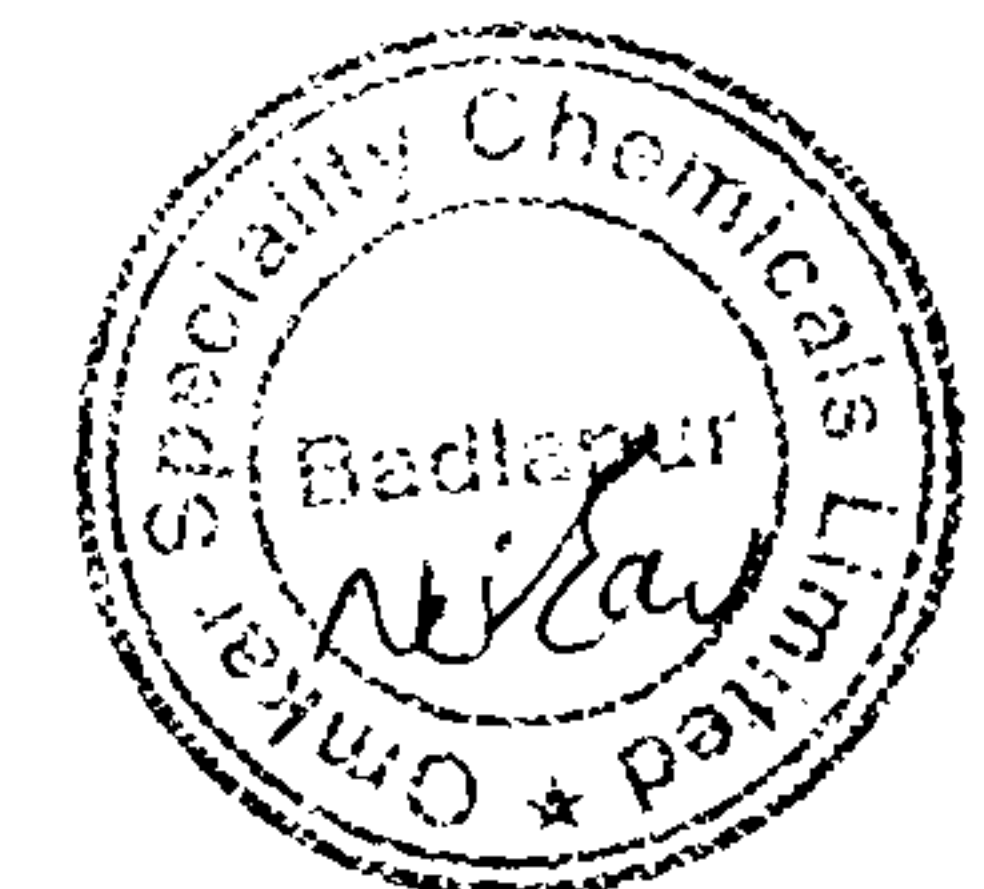
Introductory sub-table (I)(a)			
Name of the Company: Omkar Speciality Chemicals Limited			
Scrip Code: 533317, ISIN: INE474L01016, Class of security: Equity, Name of the Scrip: BSE - OMKARCHEM, NSE - OMKARCHEM			
Shareholding Pattern after Issuance of 9,50,000 Equity Shares pursuant to conversion of warrants on 30th August 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0.00	0.00
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		20578004	100.00

For, Omkar Speciality Chemicals Limited

Nikaw Mumaya

Company Secretary

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family*	15	13216974	12646974	64.23	64.23	5573333	42.17
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate*	1	380000	0	1.85	1.85	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	16	13596974	12646974	66.08	66.08	5573333	40.99
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	13596974	12646974	66.08	66.08	5573333	40.99



(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	7	2287832	2287832	11.12	11.12	0	0.00
(b)	Financial Institutions / Banks	3	420351	420351	2.04	2.04	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	4	761657	761657	3.70	3.70	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	14	3469840	3469840	16.86	16.86	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	149	1487024	1487024	7.23	7.23	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3507	906530	906515	4.41	4.41	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	24	1072608	1072608	5.21	5.21	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	22	17599	17599	0.09	0.09	0	0.00
(d-ii)	Non Resident Indians (NRI)	60	27429	27429	0.13	0.13	0	0.00
	Sub-Total (B)(2)	3762	3511190	3511175	17.07	17.07	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3776	6981030	6981015	33.92	33.92	0	0.00
	TOTAL (A)+(B)	3792	20578004	19627989	100.00	100.00	5573333	27.08



(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	3792	20578004	19627989	100.00	100.00	5573333	27.08
Note	<p>1. Name, number of shares held and percentage of entities/ persons holding more than 1% of the total shares of the Company is as per annexure.</p> <p>2. Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares, which are not reflected in his name in the beneficial position received from the depositaries as on date. After considering the same, his total shareholding is 1,05,31,074 shares. Further, out of these 1,95,603 shares, he has created encumbrance on 85,000 shares.</p> <p>3. *The Company has allotted 9,50,000 Equity Shares pursuant to conversion of warrants to its Promoters and Promoter Group. The Company is in the process of obtaining listing and trading approval for these shares.</p>							

For, Omkar Speciality Chemicals Limited

Ajlaw Momaya
Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pravin Shivdas Herlekar	5200000	25.27	2000000	38.46	9.72	0	0.00	0	0.00	25.27
2	Pravin Shivdas Herlekar	3844480	18.68	3573333	92.95	17.36	0	0.00	0	0.00	18.68
3	Anjali Pravin Herlekar	1208240	5.87	0	0.00	0.00	0	0.00	0	0.00	5.87
4	Pravin Shivdas Herlekar#	600000	2.92	0	0.00	0.00	0	0.00	0	0.00	2.92
5	Herlekar Omkar Pravin	577599	2.81	0	0.00	0.00	0	0.00	0	0.00	2.81
6	Rishikesh Pravin Herlekar	576410	2.80	0	0.00	0.00	0	0.00	0	0.00	2.80
7	Pravin Shivdas Herlekar	286080	1.39	0	0.00	0.00	0	0.00	0	0.00	1.39
8	Pravin Shivdas Herlekar	214911	1.04	0	0.00	0.00	0	0	0	0.00	1.04
9	Omkar Pravin Herlekar	101714	0.49	0	0.00	0.00	0	0	0	0.00	0.49
10	Shivdas Ramrao Herlekar	22440	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
11	Omkar Pravin Herlekar	15000	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
12	Rishikesh Pravin Herlekar	100	0.00	0	0.00	0.00	0	0	0	0.00	0.00
13	Pravin Shivdas Herlekar^	190000	0.92	0	0.00	0.00	0	0	0	0.00	0.92
14	Omkar Pravin Herlekar^	190000	0.92	0	0.00	0.00	0	0	0	0.00	0.92
15	Rishikesh Pravin Herlekar^	190000	0.92	0	0.00	0.00	0	0	0	0.00	0.92
16	Svaks Biotech India Private Limited^	380000	1.85	0	0.00	0.00	0	0	0	0.00	1.85
TOTAL		13596974	66.08	5573333	40.99	27.08	0	0	0	0.00	66.06

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(#) Mr. Pravin S. Herlekar, has acquired 1,95,603 shares, which are not reflected in his name in the beneficial position received from the depositaries as on date. After considering the same, his total shareholding is 1,05,31,074 shares. Further, out of these 1,95,603 shares, he has created encumbrance on 85,000 shares.

^The Company has allotted 9,50,000 Equity Shares pursuant to conversion of warrants to its Promoters and Promoter Group. The Company is in the process of obtaining listing and trading approval for these shares.

For, Omkar Speciality Chemicals Limited

Nihar Marmaya
Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI Magnum Midcap Fund	787832	3.82	0	0	0	0	3.82
2	SBI Magnum Comma Fund	600000	2.92	0	0	0	0	2.92
3	Birla Sun life Trustee Company Pvt Ltd	590000	2.87	0	0	0	0	2.87
4	Celestial Tradechem Private Limited	517000	2.51	0	0	0	0	2.51
5	Axis Bank Limited	418200	2.03	0	0	0	0	2.03
6	Premier Investment Fund Limited	305657	1.49	0	0	0	0	1.49
7	Puni Sanghavi	300148	1.46	0	0	0	0	1.46
8	Amundi Funds A/c Amundi Funds Equity	250000	1.21	0	0.00	0	0.00	1.21
9	Stock Holding Corporation of India Ltd	205123	1.00	0	0.00	0	0.00	1
TOTAL		3973960	19.31	0	0.00	0	0.00	19.31

For, Omkar Speciality Chemicals Limited

Nilesh Momaya
Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI Magnum Midcap Fund	787832	3.82	0	0	0	0	3.82
2	SBI Magnum Comma Fund	600000	2.92	0	0	0	0	2.92
TOTAL		1387832	6.74	0	0.00	0	0.00	6.74

For, Omkar Speciality Chemicals Limited

Nilan Momaya
Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group/Public
1	Pravin Shivdas Herlekar	190000	0.92	Promoter
2	Omkar Pravin Herlekar	190000	0.92	Promoter
3	Rishikesh Pravin Herlekar	190000	0.92	Promoter Group
4	Svaks Biotech India Pvt. Ltd.	380000	1.85	Promoter Group
TOTAL		950000	4.62	

Note:

For, Omkar Speciality Chemicals Limited

Nikaw Memaya
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2	NOT APPLICABLE			0.00
3				0.00
4				0.00
5				0.00
6				0.00
TOTAL		0	0	0.00

For, Omkar Speciality Chemicals Limited.

Nikaw memaya.

Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2	NOT APPLICABLE			0.00
3				0.00
4				0.00
5				0.00
6				0.00
				0.00
TOTAL			0	0.00

For, Omkar Speciality Chemicals Limited

Nishu Mamaya

Company Secretary